



Imtech, a leading UK technical services engineering Group jointly owned by EDF and Dalkia, is announcing the acquisition of SPIE UK, subject to the fulfilment of customary conditions and regulatory approvals

Imtech has signed an agreement for the acquisition of SPIE UK. The acquisition will support Dalkia's 2026 strategy to increase its UK operations. The acquisition will support Dalkia's 2026 strategy to increase its UK operations. It also supports EDF's commitment to helping more UK organisations achieve a sustainable low carbon future. It is aligned with Imtech's objective to build scale and expand in targeted sectors.

Imtech, jointly owned by Dalkia and EDF Energy, is one of the UK's leading technical services groups, delivering engineering services and decarbonisation solutions for clients in a broad range of sectors including Healthcare, Defence and Technology. Imtech operates across the UK through its four areas of expertise; Mechanical and Electrical Engineering, Technical Facilities Management, Energy Services and Control Systems.

The acquisition of SPIE UK will complement and enhance Imtech's current offering with a range of specialty services in industrial instrumentation, clean rooms, and life safety solutions. It also supports elements of Imtech's 2026 strategy including increasing turnover with long term revenue streams and expanding the business in targeted sectors such as Education, Industry and Infrastructure.

SPIE UK achieved a turnover of £200m in 2021 and has a dedicated workforce that will add a further 1,800 experienced and customer orientated employees to Imtech.

Simone Rossi, CEO of EDF Energy, commented: 'I welcome SPIE UK into the EDF family. This addition to the Group will provide Imtech with a wider reach to continue supporting its customers' progress towards net zero.'

Sylvie Jéhanno, Chairwoman & CEO, Dalkia, said: 'We are delighted to incorporate this company into our business in the UK. This acquisition aligns with our strategic objective to expand our UK operations, a core area of growth for Dalkia and will support its ambitious decarbonisation agenda.'

Gautier Jacob, CEO, Imtech Group commented: 'I am pleased to warmly welcome SPIE UK employees into the Imtech Group. We are very much looking forward to working together to add more value to our clients and boost our development.'

Rob Goodhew, CEO, SPIE UK Limited, said: 'SPIE UK has developed cutting-edge expertise that fully meets the needs of our clients and joining the operations of Imtech UK is a great opportunity for us to capitalise on our strengths and further develop the business.'

PRESS ENQUIRIES :

Imtech

Julie Wheeler

Julie.heeler@imtech.co.uk

Dalkia

Jean-François Allin

jean-françois.allin@dalkia.fr

Imtech is one of the leading technical service providers in the UK, with extensive expertise and experience in mechanical and electrical engineering services, technical facilities management, systems integration & digital services and energy performance contracts & energy services. With an annual turnover of circa £400m in 2021, 2,100 employees and more than 20 years of market experience Imtech has the financial capability, range and technical expertise to meet all its clients' needs, from consultancy and design of mechanical and electrical systems through to the installation and whole-life maintenance and management of these assets.

SPIE is the independent European leader in multi-technical services in the areas of energy and communications. Our 48,000 employees are committed to achieving the energy transition and digital transformation alongside our customers. SPIE achieved in 2021 consolidated revenues of €6.97 billion and consolidated EBITA of €427 million.

EDF in the UK

EDF is helping Britain achieve Net Zero by leading the transition to a cleaner, low emission electric future and tackling climate change. EDF is Britain's biggest generator of zero carbon electricity, meeting around one-fifth of the country's demand and supplying millions of customers with electricity and gas.

EDF generates low carbon electricity from five nuclear power stations, more than 30 onshore wind farms and two offshore wind farms and has a growing portfolio of battery storage and EV charge point sites. Wind, nuclear and solar all produce electricity that is zero carbon at the point of generation and have similar emissions over the build, run and retire lifecycles. EDF is the world's biggest electricity generator. In the UK it employs around 13,000 people.

Dalkia

Let's face the climate change together: leader in energy services, subsidiary of the EDF Group, Dalkia is committed to accelerating the decarbonisation of its customers' sites. Dalkia Group develops renewable and recovered energy sources of territories and provides long-term support to its customers to help enhance their energy efficiency, save energy and reduce carbon emissions. With nearly 20,000 employees in France and abroad, Dalkia maintains and operates facilities at a number of industrial sites, commercial buildings, local authorities, healthcare establishments and homes, using innovative, high-performance solutions. Find out more about our solutions on our sustainable website www.dalkia.com

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Julie Wheeler

Julie.heeler@imtech.co.uk

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jean-françois.allin@dalkia.fr

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Jean-François Allin

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